

FUND IN WHICH YOUR INVESTMENT IS HELD

All correspondence and enquiries to:

Centuria

FULL NAME(S) OF REGISTERED HOLDING

GPO Box 3993 Sydney NSW 2001
Tel: 1300 50 50 50 (within Aust)
Tel: +61 2 8923 8923 (outside Aust)
centuriainvestor.com.au
enquiries@centuria.com.au

REGISTERED ADDRESS

You are required to insert this number
BOND NUMBER

APPLICATION TO SWITCH: LIFE GOALS

USE A **BLACK PEN**. PRINT IN CAPITAL LETTERS INSIDE THE BOXES

Section 1		Policy details	
TITLE	GIVEN NAME	SURNAME	
STREET/PO BOX			
SUBURB	STATE		POSTCODE
WORK PHONE	HOME PHONE		

Section 2		Switch details	
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! BEFORE SWITCHING YOUR INVESTMENT WE RECOMMEND YOU READ A CURRENT PRODUCT DISCLOSURE STATEMENT FOR CENTURIA LIFE GOALS.

Note: If switching in full, please write 'FULL' in the \$ value field.

I/We wish to switch:
FROM

Investment Option	\$ value only
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CASH AND FIXED INTEREST FUNDS

Pendal Short Term Income Securities Fund

Mutual Term Deposit Fund

Vanguard Australian Fixed Interest Index Fund

*Note: If switching in full, please write 'FULL' in the \$ value field.
Investment switches are subject to a minimum investment switch of \$500.*

Regular saving plan

If you are currently participating in a regular savings plan, all future payments will be made to the investment option into which you have switched.

If you have money invested across a range of Bonds within this policy, you will need to nominate the Investment options to which your regular savings plan payments will be credited by placing a dollar amount subject to a \$100 minimum investment per month. If you have not established a regular saving plan you will need to complete a direct debit form.

Use only one entry per line for each of the 'from' and 'to' sections.

TO

Investment Option	\$ value only	Regular savings plan (\$ amount per month)
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CASH AND FIXED INTEREST FUNDS

Pendal Short Term Income Securities Fund

Mutual Term Deposit Fund

Vanguard Australian Fixed Interest Index Fund

I/We wish to switch:
FROM

Investment Option **\$ value only**

Betashares Australian Investment Grade Corporate Bond ETF Fund

Pimco Australian Bond Fund

Pimco Global Bond Fund

DIVERSIFIED BALANCED FUNDS

Vanguard Diversified Balanced Index Fund

Russell Investments Balanced Fund

MLC Wholesale Horizon 4 Balanced Portfolio

Pendal Sustainable Balanced Fund

CARE Balanced Fund

DIVERSIFIED GROWTH FUNDS

Vanguard Diversified Growth Index Fund

Vanguard Diversified High Growth Index Fund

CARE High Growth Fund

CARE ESG High Growth Fund

BlackRock Diversified ESG Growth Fund

Russell Investments Growth Fund

MLC Wholesale Horizon 5 Growth Portfolio Fund

Schroder Real Return Fund

Providence Investment Fund

Dimensional World Allocation 70/30 Trust Fund

Perpetual Balanced Growth Fund

AUSTRALIAN SHARE FUNDS

Vanguard Australian Shares Index Fund

AB Managed Volatility Equities Fund

TO

Investment Option **\$ value only**

Regular savings plan (\$ amount per month)

Betashares Australian Investment Grade Corporate Bond ETF Fund

Pimco Australian Bond Fund

Pimco Global Bond Fund

DIVERSIFIED BALANCED FUNDS

Vanguard Diversified Balanced Index Fund

Russell Investments Balanced Fund

MLC Wholesale Horizon 4 Balanced Portfolio

Pendal Sustainable Balanced Fund

CARE Balanced Fund

DIVERSIFIED GROWTH FUNDS

Vanguard Diversified Growth Index Fund

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CARE High Growth Fund

CARE ESG High Growth Fund

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MLC Wholesale Horizon 5 Growth Portfolio Fund

Schroder Real Return Fund

Providence Investment Fund

Dimensional World Allocation 70/30 Trust Fund

Perpetual Balanced Growth Fund

AUSTRALIAN SHARE FUNDS

Vanguard Australian Shares Index Fund

AB Managed Volatility Equities Fund

I/We wish to switch:
FROM

TO

Investment Option **\$ value only**

Bennelong Concentrated Australian Equities Fund

Firetrail Australian High Conviction Fund

Betashares Geared Australian Equity Fund

Fidelity Future Leaders Fund

Greencape Broadcap Fund

Alphinity Sustainable Share Fund

INTERNATIONAL SHARE FUNDS

Vanguard International Shares Index Fund

Betashares Nasdaq 100 ETF Fund

Walter Scott Global Equity Fund (Unhedged)

T. Rowe Price Global Equity Fund

Magellan Global Fund

Vanguard International Small Companies Index Fund

PROPERTY AND INFRASTRUCTURE FUNDS

Vanguard Australian Property Securities Index Fund

VanEck FTSE Global Infrastructure (AUD Hedged) ETF Fund

CENTURIA MULTI-MANAGER FUNDS

Centuria Capital Stable No.1 Fund

Centuria Conservative Fund (previously Capital Stable No. 2 Fund)

Centuria Balanced Fund

Centuria Growth Bond Fund

Centuria Australian Shares Fund

Total

(TO and FROM totals (\$) must sum to zero)

Investment Option **\$ value only** **Regular savings plan (\$ amount per month)**

Bennelong Concentrated Australian Equities Fund

Firetrail Australian High Conviction Fund

Betashares Geared Australian Equity Fund

Fidelity Future Leaders Fund

Greencape Broadcap Fund

Alphinity Sustainable Share Fund

INTERNATIONAL SHARE FUNDS

Vanguard International Shares Index Fund

Betashares Nasdaq 100 ETF Fund

Walter Scott Global Equity Fund (Unhedged)

T. Rowe Price Global Equity Fund

Magellan Global Fund

Vanguard International Small Companies Index Fund

PROPERTY AND INFRASTRUCTURE FUNDS

Vanguard Australian Property Securities Index Fund

VanEck FTSE Global Infrastructure (AUD Hedged) ETF Fund

CENTURIA MULTI-MANAGER FUNDS

Centuria Capital Stable No.1 Fund

Centuria Conservative Fund (previously Capital Stable No. 2 Fund)

Centuria Balanced Fund

Centuria Growth Bond Fund

Centuria Australian Shares Fund

Total

(TO and FROM totals (\$) must sum to zero)

Section 3**Signature(s) of policy owner(s)****THIS MUST BE COMPLETED**

Please note:

- This form should be signed by the Policy Holder.
- If a joint holding, all Policy Holders should sign.
- If signed by the Policy Holder's attorney, a certified copy of the power of attorney must have been previously provided. If not, an 'Appointment of Power of Attorney' form must be completed and submitted with this form. In signing this form as attorney you confirm that you have not received any notice of revocation by death of the grantor or otherwise.
- If executed by a company, the form must be signed by a Director or Company Secretary or otherwise in accordance with the company's constitution.

POLICY OWNER 1

SIGNATURE

DATE (DD/MM/YYYY)

/	/
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POLICY OWNER 2

SIGNATURE

DATE (DD/MM/YYYY)

/	/
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RETURN ADDRESS

Centuria Life Limited
Investor Services
GPO Box 3993
Sydney, NSW 2001

Investor Services
P: 1300 50 50 50
E: enquiries@centuria.com.au

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AFSL 230 867